



# Competencies and Outcomes

### **Module 5: Advocating for Policy**

**Description:** Let's level up our proficiency in policymaking! Policy is set by elected officials and the staff of branches of government at the local, state and federal levels, and it impacts everything from the length of the school day to curriculum and instruction to hiring, salary and benefits. As an education professional, you need to be engaged in the policymaking taking place around education! In this module, you will learn the basics and the intangibles of building relationships that help influence and advance public education for the future.

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#### Competencies

This module aligns with the following NEA Leadership Competencies:

#### Advocacy

Utilizes best practices in advocacy and political efforts Interprets and acts on racial and social justice initiatives Leads public education policy reform

Acts as a political advocate

Makes strategic plans that are data driven and uses analysis and metrics to achieve key advocacy and political goals

#### Communication

Develops individual communication approach and style to fit appropriate audience

Acts as an effective speaker

Effectively uses current media (print, broadcast, online, social media) to communicate

#### Governance and Leadership

Establishes and maintains collaborative and effective relationships Sets strategic objectives to guide long-term goals and priorities

#### Leading our Professions

Supports professional excellence and builds capacity for continual improvement and learning to ensure the success of all students Advocates for policies and strategies that positively impact our professions and the learning of all students

#### **Organizing**

Utilizes best practices, technologies, and methods that through experience and research have led to successful organizing outcomes

Builds and maintains meaningful community partnerships Engages in collective action to identify and address pivotal issues

#### Social and Emotional Intelligence

Understand the perspectives of and empathize with others, including those from diverse backgrounds, cultures, and contexts

#### Strategy and Fiscal Health

Utilizes data and analyzes trends to inform decision-making

#### **Earning Criteria**

Earning this badge indicates that the learner completed Module 5: Advocating for Policy of The Worthy Educator EDInfluencer Advocacy Microcredential and is certified to have the understandings, skills and dispositions to successfully serve as an advocate for the education profession.

#### **Evidence**

The learner was assessed on advocacy core competencies through self-assessment and reflection on thirteen activities verifying the role of the educator as an influencer and advocate for what is best for children and for the profession in a democratic society.

#### **Earning Criteria**

Recipients must complete the earning criteria to earn this badge:

- 1. Identifying and downloading their local district board policy manual for future access and reference.
- 2. Selecting the policy domain that most aligns with their professional expertise for their advocate focus.
- 3. Interview a member of their local school board to learn more about current priorities and opportunities for impact and reporting their findings and resulting action items.
- 4. Identify and communicate a specific policy priority with next steps for advocating for it with stakeholders and decisionmakers.

Evidence is verified and approved by authorized leaders of The Worthy Educator to ensure the integrity and quality of these requirements are met.

#### Skills

Recipients of this badge demonstrate these skills:

Researching local programs, funding and services allocated to students

Communicating education priorities to local school and elected leaders

Prioritizing policies and practices they want to champion as an advocate

#### **Alignment**

This badge is aligned with the <u>Leadership Competencies</u> of the <u>National Education Association</u>.

#### **Pathways**

This module supports these educator advocacy pathways:

#### **Professional Development and Skill-Building**

Direct Instruction: learning education policy and advocacy can equip educators with the knowledge and skills to effectively advocate for change says jobsineducation.com.

Advocacy Training: learning about the legislative process, how to communicate their message effectively, and how to build relationships with policymakers.

#### **Building Relationships and Coalitions**

Stakeholder Communication: effective communication with parents, community members, and other stakeholders to build support for advocacy efforts.

Networking: joining and forming coalitions with other educators, parents, and community members to amplify their voices and increase their influence.

#### **Amplifying Voices and Sharing Stories**

Personal Narratives: sharing stories to help decision-makers understand the impact of policies and practices on students and educators. Research: using data to support advocacy for positions, policies and legislation.

#### **Direct Engagement with Decision-Makers**

Legislators: contact state and federal representatives to express their views on education-related legislation.

Local Government: engaging with local government officials on issues like funding, resources, and community partnerships can also be impactful.

Advocate for Change: make direct communication with decision-makers, create public awareness, and engage the community in support for what is best for children.

#### Focusing on Specific Issues

Identify Key Issues: adopt positions on specific issues to advocate for policies and practices that support optimal outcomes for public education and the students it serves.

Develop a Clear Message: crafting concise messaging that resonates with stakeholders and influences decisionmakers

#### Resources

Boughton, Heather & Kerr, Sara: Harnessing the Power of Evidence-Based Policymaking published January 2023 https://nasbe.nyc3.digitaloceanspaces.com/2023/01/Boughton-Kerr Jan-2023-Standard.pdf

Brennan, Patrick: Unlocking Advocacy: The Critical Role Teachers Can Play in Shaping Education Policy Updated April 10, 2024 https://ace-ed.org/unlocking-advocacy-the-critical-role-teachers-can-play-in-shaping-education-policy/

Cohen, Marc: Perspectives on Advocating for Policy [VIDEO 14:47] Original content exclusively recorded for The Worthy Educator

Colón, Rosemary: Teachers as Advocates: You can do it too! [VIDEO 31:59]

Published March 20, 2024

https://youtu.be/1oBiNW7gjcU?si=fhB8uaLPPv-UpEk4

Evidence Advocacy Center: State Education Agencies and Policymakers Curated Resources Menu Accessed Published August 4, 2025 https://evidenceadvocacycenter.org/state-education-agencies-and-policymakers-resources-menu/

Griffith, David: How You Can Impact Policy [VIDEO 15:24] Original content exclusively recorded for The Worthy Educator

Hendrickson, Corrine: My Advocacy Journey: The Power of Early Educators to Change Policy
Published October 11, 2022
https://cscce.berkeley.edu/blog/my-advocacy-journey-the-power-of-early-educators-to-change-policy/

Human Rights Campaign Foundation: School Boards Matter: A Guide to Effectively Advocating at The School Board Level

Published January 31, 2025

https://hrc-prod-requests.s3-us-west-2.amazonaws.com/welcoming-schools/documents/School-Boards-Matter-Guide.pdf

Jaiswal, Nina: Guide for Educators: Navigating Policy and Advocating Change

Published March 5, 2024

https://jobsineducation.com/blog/navigating-education-policy-and-advocacy/

Milo: All You Need to Know About Policy in Education Accessed August 4, 2025 https://www.notion4teachers.com/blog/policy-in-education

National Council of Teachers of English: Advocating for Change in the Classroom: School Boards
Published September 30, 2024

https://ncte.org/blog/2024/09/advocating-change-classroom-school-boards/

Smith, Debbie: How to Become an Education Advocate Published January 7, 2025

https://www.curriculumassociates.com/blog/how-to-become-an-education-advocate

#### **Submission Guidelines & Evaluation Criteria**

The following are submitted to the module discussion board for engagement and evaluation:

I. Where is your local school district's school board policy manual housed? How can the public access it online?

Find your school board's district policy manual and download it locally for your access and reference as an EDInfluencer.

Whether you are able to download the policy manual or not, be sure to also bookmark it on your browser so that you can quickly find it online, when necessary for reference and updates.

Look over the different sections of the manual. Which domain or domains are of particular interest to you? Why?

Share your policy interests in our EDInfluencer Advocacy Microcredential Incubator discussion group.

II. School Board policy consists of a number of standard domains, including Administration, Finance, Operations (Facilities), Personnel, Students, Curriculum and Instruction, and Community Relations.

Based on your interests and experience, which policy manual domain is your area of expertise? The section on which you can best speak to the needs of stakeholders and how they can best be addressed?

Propose an original piece of legislation that will address the current needs and best interests of public education, in response to the current state of federal and state agencies administering funding, policies and programs that impact your local schools.

Create an outline of the domain of your choose, including:

- a. The name of the domain as it is listed in your local board manual
- b. The functions it addresses in running your local schools
- c. Your background that informs this area of school board policy
- d. What is managed well in local policy
- e. What you would like to see improved or addressed

When it is complete, share it in our EDInfluencer Advocacy Microcredential Incubator discussion group.

III. School board members are everyday members of your community, too.

Reach out to one or more members of your local school board and schedule a time to meet with them and learn more about their work leading your district.

Craft a short list of questions you want to ask to learn more about the governance and management of your district. Possible questions may include:

- a. Why did you want to serve on our local school board?
- b. What are the ways you want to have impact on our schools?

- c. Why did you want to serve on our local school board?
- d. What are the ways you want to have impact on our schools?
- e. What are the current action items the board is working on?
- f. How can I support you in getting things done for students?
- g. What would you like to know from an educator's perspective?

Summarize your answers after you have time to debrief from your meeting, and share it in our EDInfluencer Advocacy Microcredential Incubator discussion group.

#### IV. Policy Priority Pick

Identify one education policy issue that matters to you and your students.

Choose ONE way to submit:

Option 1: Written Note

A few bullet points that answer:

- What policy issue matters to you and your students?
- How does it affect your classroom?
- Who makes decisions about this issue?
- Where do you get information about it?

#### Option 2: Video Chat

A 2-minute video where you:

- Explain a policy issue that matters to you
- Describe how it affects your students
- Mention who makes decisions about this issue

#### Option 3: Policy Planner

A checklist or graphic organizer that:

- Outlines steps for your policy priority
- Presents prompts or examples for each step
- Includes a rating scale for the user to assess their success at each step

Share your ideas using the form of expression of your choice to our EDInfluencer Advocacy Microcredential Incubator to share it with likeminded Worthy Educators!

## **Rubric**

# Worthy Educator EDInfluencer Advocacy Microcredential Rubric

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Criteria	Outstanding	Adequate	Needs Improvement
Voice	A compelling introduction	A clear introduction	Uses first-person voice
	Grabs the reader's attention	Addresses the reader directly	Succinctly states ideas
	Relates personal perspective	Present educator credentials	Relates personal opinion
	Appeals to stakeholder perspective	Maintains a consistent tone	Leaves the reader wanting more elaboration
	Offers personal experience and expertise	Avoids blame and polarizing statements	
	Utilizes an inclusive, professional tone	Smooth use of syntax and semantics	
	Elevates the narrative on education		
	Confident expression of ideas		
Persuasiveness	Clarity of the purpose of the piece	Directly states premise	Speaks on own behalf
	Shows awareness of audience	Shows audience awareness	Straightforward presentation of ideas
	Evidences expertise and credibility	Logical flow of ideas	Unconvincing presentation
	Presents solid data and evidence	Cites professional experience	Didactic tone
	Uses logic and reason	Espouses personal priorities	
	Appeals to emotion and experience	Makes clear closing statement	
	Makes the case effectively		
	Influences the reader to take action	Clean introduction	Hadandaraharah Maria
Organization	Begins with clear thesis statement	Clear expression of ideas	Underdeveloped thesis
	Effective use of language Ideas are logically sequenced	Well-developed structure	States thoughts in isolation  Meets minimum requirements of assignment
	Builds to a call to action	Documents references cited	Technical errors
	Creates a satisfying conclusion	Technically consistent	recinical citors
	Documents references cited	Clean formatting	
	Adherence to technical conventions	oldar formatting	
	Clean formatting		
	High interest topic	Knowledgeable on the topic	Surface-level treatment of ideas
Substance	Relevant to current issues in education	References current events	Uses lists rather than sentences
	Viable treatment of the topic	Appeals to popular sentiment	Promotes personal agenda
	References reliable sources	Cites personal aspirations	Lacks connection to future
	Indicates desired course of action	Outlines options for action	
	Enlists the support of stakeholders	Brings discussion to satisfying conclusion	
	Outlines next steps		
	Describes desired outcome		
Vision	Makes the case for future needs	Makes the case for change	Describes current circumstances
	Universally relevant message	Connects with the reader	Asks questions without providing answers
	Explains what is at stake	Speaks in the present tense	Reactive rather than proactive
	Outlines consequences of inaction	Describes possibilities	Unclear next steps
	Paints a credible picture	Inspires hope and aspiration	
	Provides clarity and detail	Invites others to join in the vision	
	Builds a bridge from the present		
	Invites others to help build out the vision		